

Exercise 1: Creating a birthday budget

Goal: You have \$200 and your goal is to create a budget for an upcoming birthday party for yourself

1. Title your spreadsheet: Google Sheets Training [your name]
2. Across the first row, you'll enter
 - a. Spending category
 - b. Budgeted amount
 - c. Amount spent to date
 - d. Helper - the person who is taking care of this item
 - e. Notes - notes to self
3. Down the first column, you'll enter
 - a. Cake
 - b. Decorations
 - c. Pizza
 - d. Drinks
 - e. Total
4. Formatting
 - a. Highlight the first row
 - b. Bold the text
 - c. Center align
 - d. Alignment of cells, centered, left, right
 - e. Highlight Total
 - i. Shade the row gray
5. Create a drop down list for "Helpers" column
 - a. Highlight a range of cells in column D
 - b. Click on Data
 - c. Click on Data Validation
 - d. Under Criteria, select "List of items"
 - e. Enter list of items: Choose 3 names (QJ, Eric, Gabe) separate by commas
6. Color code "Helpers"
 - a. Select the range of cells in column D
 - b. Click on format
 - c. Select "Conditional Formatting"
 - d. Under format rules
 - i. Select "Text is exactly"

- ii. and enter QJ in the value
- iii. Select a color
- iv. Click on “add another rule”
- v. Do the same with the other names: Eric/Gabe

7. Enter the budget amount:

Budgeted Amount	Amount spent to date
50	50
25	5
100	20
25	5

- 8. Use the “Sum” function for budget amount, and amount spent to date
- 9. Apply filter to row 1
 - a. Sort the “Budget Amount” column by A-Z to sort your list from least expensive to most expensive
 - b. Filter “Helper” column to only list QJ
 - c. Clear filters in “Helper” column to reveal all names
- 10. Enter notes under the notes section for each category
- 11. Share the budget with the people on your “Helpers” list
- 12. Rename the tab name

Exercise 2: Creating a Contact List

- 1. Create a new tab in the same spreadsheet
- 2. Rename the new tab “Create a contact spreadsheet for your TGH roster”
- 3. In the first row, enter the following categories in each cell

First Name	Last Name	Email Address	Phone Number	Completed Participant Enrollment	Amount paid for device
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- 4. Formatting
 - a. Highlight the first row
 - b. Bold the text
 - c. Center align
 - d. Alignment of cells, centered, left, right

5. Create a drop down list for column "Completed Participant Enrollment" and enter the values
 - a. Yes
 - b. No

6. Color code the column "Completed Participant Enrollment"
 - a. Red for "No"
 - b. Green for "Yes"

7. Enter 3 contacts in your spreadsheet - complete all columns

8. In cell A5, enter "Total"
 - a. Highlight row 5 cells A-F as gray

9. Use the SUM function to calculate the total for column "F" in cell F5

10. Try playing around with the "Explore" feature